

LiftFund

Referral Form



Thank you for taking the time to connect your client to additional resources for healthy alternative business financing. By filling out this form we are able to assist you and your client in potentially exploring a micro/small business loan and provide consultations. Information you provide to us is held confidentially and we will share with you the outcomes of your referrals. Please fill out the form below and if you need further assistance please email us at referral@liftfund.com or call us at 888.215.2373.

Referral Partner Information (Your Information)	Small Business Owner Information (Potential Applicant Information)
First Name:	First Name: Last
Last Name:	Name: Business
Title:	Name:
Company Name:	City: State:
City: State:	Zip Code:
Zip Code:	Business Status:
Primary Phone Number:	Potential Status:
Email:	Primary Phone Number:
Comments/Additional Information On Referral:	Email:
	Business Loan Amount Request:

Please keep in mind our minimal guidelines when referring a potential applicant to LiftFund. At times there may be ways we can assist but the following issues may lead to not being able to assist a referral.

- The owner must be 21 years of age or older.
- The owner must live and operate the business in the following states for LiftFund to provide service: Alabama, Arkansas, Kentucky, Louisiana, Mississippi, Missouri, Tennessee, or Texas.
- We cannot provide a loan to businesses involved in adult entertainment
- We cannot provide a loan to businesses that have the following credit issues:
 - Active Bankruptcy
 - Chapter 7 Bankruptcy in the last year
 - Foreclosure or repossession in the last year
 - Unpaid write off or collection accounts in the past six months
 - Unpaid tax liens or civil judgments or not on active repayment plan
 - Any credit accounts 90 days past due

REMEMBER! LiftFund can also assist aspiring and established business owners in mapping out their financial and business goals with our business advisors and lending teams with consultations and file reviews. We also welcome visiting your office and providing seminars to your team and clients to better understand microfinance and LiftFund. SUBMIT THIS FORM TO referral@liftfund.com today!